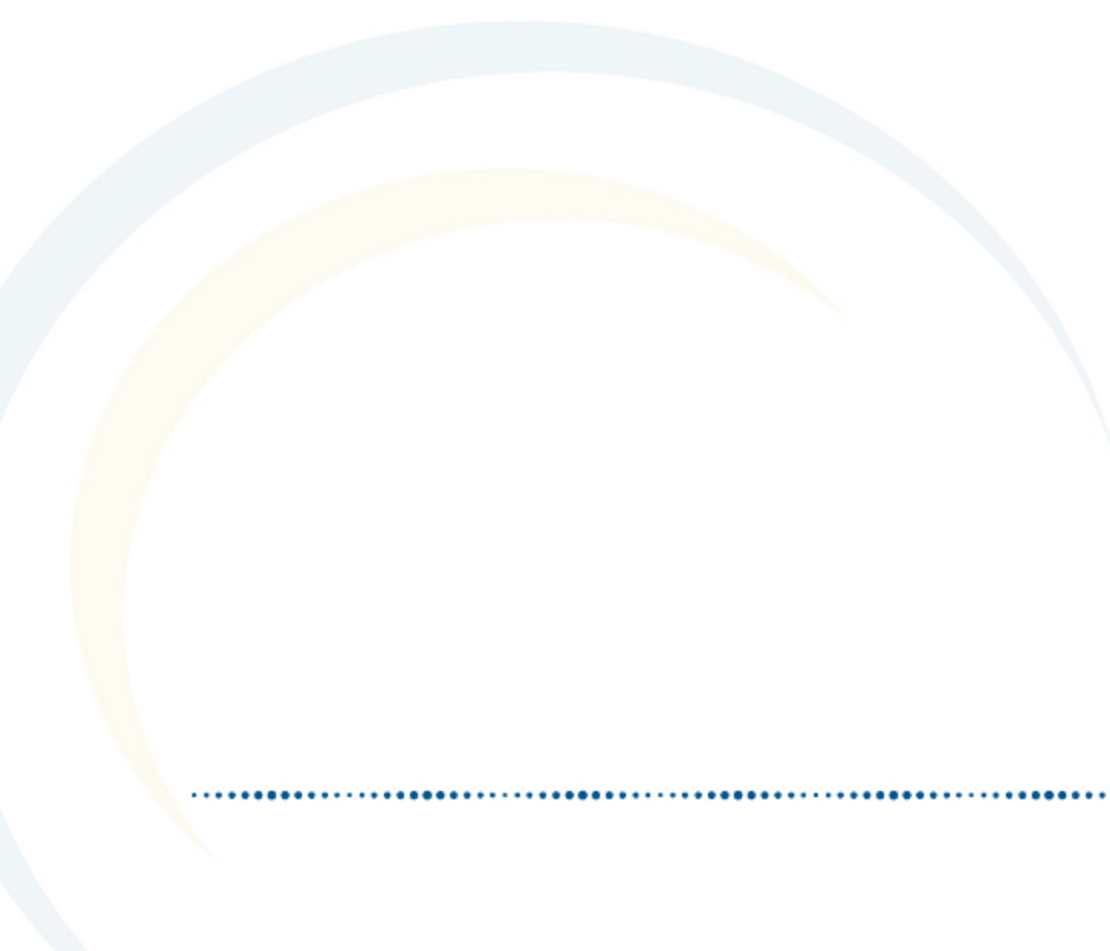


Combine Person

October 2012



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Combine Person

Overview



PATH: *System Administration > Data Utilities > Combine Person*

The Combine Person tool allows administrators to search for and combine two people (and their corresponding records) within Campus. When selecting two people to be merged, existing data for both people is presented to the user and Pre and Post Audit Reports are provided as a way to audit a subset of each user's information before and after a merge occurs.

When merging two people, duplicate information is deleted, similar data is merged and unique data is kept.

i Users are highly encouraged to use the [Duplicate Student Search Report](#) and [Duplicate IDs Report](#) to identify potential duplicate students prior to using the Combine Person tool.


! Users with HR/Finance/Payroll functionality enabled should not use the Combine Person tool for combining staff members.


Image 1: Combine Person Tool

Tool Rights

PATH: *System Administration > User Security > Users > Tool Rights*

In order to use the Combine Person tool a user must have at least **R**(ead) tool rights (Image 2).

 When running the Combine Person tool in a District Edition linked to a State Edition of Campus, the person initiating the merge **MUST** exist at the state level and their records must be synced from district to state. Because a person merge is automatically performed at the state level once they are merged at the district level, failure to exist at the state level will result in records not properly merging.

 Due to the sensitive information displayed within the tool (i.e., Social Security Numbers, birth dates, etc), users are highly encouraged to limit the number of users with tool rights to the Combine Person tool. Tool Rights for the Combine Person tool exists for SIS users only.

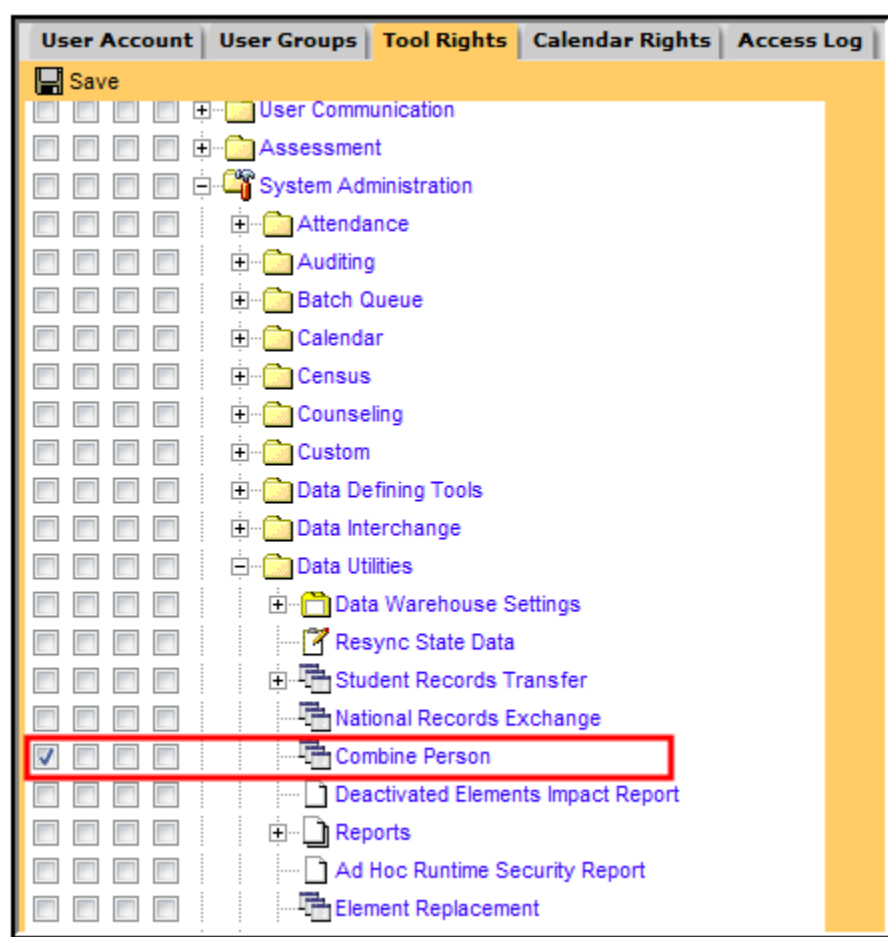


Image 2: Combine Person Tool Rights

Combine Person Logic

- The Combine Person tool uses three different processes: Merge, Update and Delete.** Merge logic will compare two records that are similar and merge data into one record.
 - Update logic will update the Drop Person's record with the Keep Person's personID.
 - Delete logic will delete the Drop Person's record when it's determined that two records are duplicate.
- Identity records are never merged but instead are added as historical records on the kept person's Identities tab.
- In order for users to be properly merged at the state, the person who initiates the merge at the district level MUST exist as a person that is State-Linked (at the state level and their data has been synced to the state edition) in order for state level records to merge correctly.

Manually Cleaning up Duplicate Data Prior to Merging

When merging two people, records that appear identical (based on the fields used to identify duplicate records for the module) will result in one duplicate record being deleted. If both records should be kept and merged to the base person (the person existing after the merge), users will need to manually modify one of the records so that they are no longer identical.

When two identical records are identified and the record to be deleted contains different information than the record being kept (such as state-specific data not used in matching duplicate records), users are highly encouraged to review both records and reconcile field value differences on the record being kept prior to merging.

For example, in the image below (Image 3), the record being deleted contains different state-specific field values than the record being kept. Users should review these values to ensure the record being kept is accurate.

 Use the [Duplicate Student Search Report](#) and [Duplicate IDs Report](#) to help identify duplicate students.

Base Person (Record Being Kept)

Duplicate Enrollment Record Being Deleted

Image 3: Field Value Differences Between Two Enrollment Records

Understanding the Combine Person Tool

Properly using the Combine Person tool means understanding which people are duplicates, which data will be merged, deleted or kept once two people are merged and what data must be manually cleaned up to ensure records are merged appropriately.

Merging two people means not only are personID fields updated to the kept person, but also Modified By, Referred By and other identifier fields throughout Campus.



Users with HR/Finance/Payroll functionality enabled should not use the Combine Person tool for combining staff members.



Users are highly advised not to use the Combine Person tool while logged in as a generic Administrator account. If more than one person in a district is an administrator, users will not be able to identify exactly who performed what merges and data changes.


The following topics describe each step of the Combine Person process.

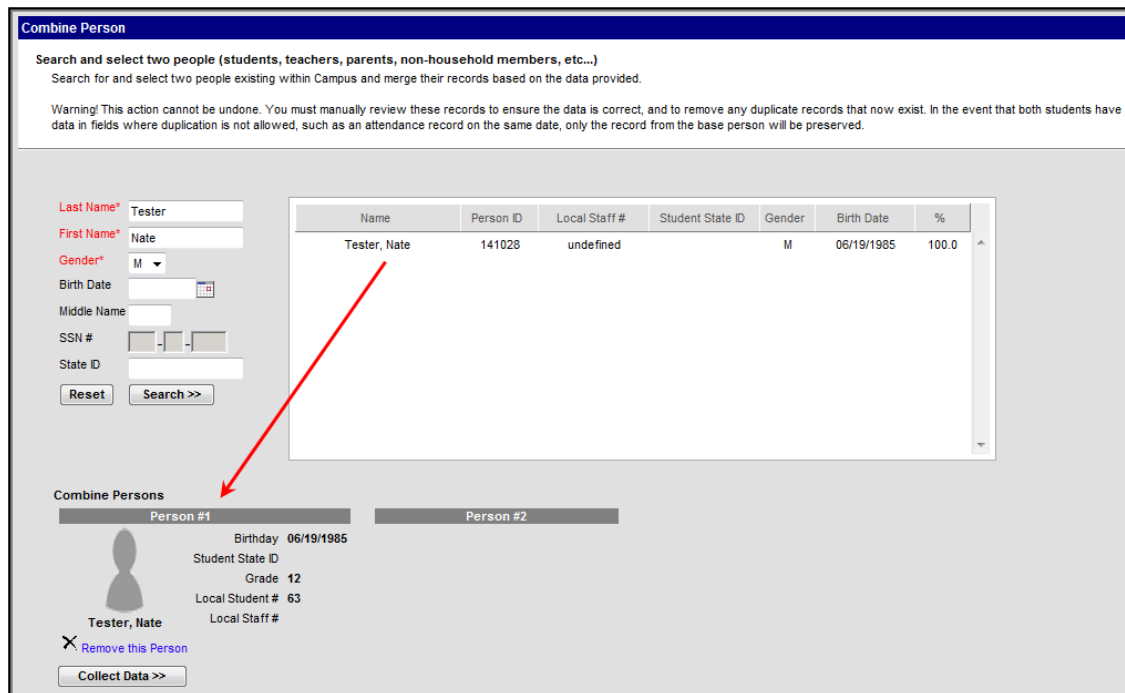
- [Searching for Two People to Merge](#)
- [Collect Duplicate Person Data](#)
- [Previewing Merge Data](#)

- [Merging Two People](#)
- [Reviewing Post-Merge Data](#)

Searching for Two People to Merge

The first step in combining two duplicate people is properly searching for and identifying them via person identifiers (i.e., Person ID, Local Staff #, Student State ID, etc).

 Use the Duplicate Student Search Report for help in identifying duplicate students.



Combine Person

Search and select two people (students, teachers, parents, non-household members, etc...)

Search for and select two people existing within Campus and merge their records based on the data provided.


Warning! This action cannot be undone. You must manually review these records to ensure the data is correct, and to remove any duplicate records that now exist. In the event that both students have data in fields where duplication is not allowed, such as an attendance record on the same date, only the record from the base person will be preserved.

Last Name*
 First Name*
 Gender*
 Birth Date
 Middle Name
 SSN #
 State ID

Name	Person ID	Local Staff #	Student State ID	Gender	Birth Date	%
Tester, Nate	141028	undefined		M	06/19/1985	100.0

Combine Persons

Person #1


 Birthday 06/19/1985
 Student State ID
 Grade 12
 Local Student # 63
 Local Staff #
 Tester, Nate

Person #2

Image 4: Searching for the First Duplicate Person

To search for and add a person for merging:

1. Enter at least the person's **Last Name**, **First Name** and **Gender**.
2. Select the **Search** button. People matching the search criteria entered will appear in the window on the right.

 Search results are based on people whose name is exactly, similarly spelled or sounds like the name entered in search criteria. The % column will indicate how close of a match each person's name is to search criteria entered.

3. Select the first duplicate person from the search results window. The person (and identifier data) will appear in the Person #1 column of the Combine Persons section (Image 4).

Combine Person

Search and select two people (students, teachers, parents, non-household members, etc...)

Search for and select two people existing within Campus and merge their records based on the data provided.

Warning! This action cannot be undone. You must manually review these records to ensure the data is correct, and to remove any duplicate records that now exist. In the event that both students have data in fields where duplication is not allowed, such as an attendance record on the same date, only the record from the base person will be preserved.

Last Name*
 First Name*
 Gender*
 Birth Date
 Middle Name
 SSN #
 State ID

Name	Person ID	Local Staff #	Student State ID	Gender	Birth Date	%
Teste, Nate	141081	undefined		M	06/19/1985	100.0

Combine Persons



Person #1	Person #2
 Birthday 06/19/1985 Student State ID Grade 12 Local Student # 63 Local Staff # Tester, Nate <input type="button" value="X Remove this Person"/>	 Birthday 06/19/1985 Student State ID Grade 12 Local Student # 66 Local Staff # Teste, Nate <input type="button" value="X Remove this Person"/>

Image 5: Searching for the Second Duplicate Person

Now that the first duplicate person has been selected, the second duplicate person must be identified and selected. Repeat the same steps used for selecting the first duplicate person. The second selected person will appear under the Person #2 column of the Combine Persons section.

Collect Duplicate Person Data

Now that two duplicate people have been identified and selected, duplicate record data must be collected. Collecting data allows users to view duplicate records and determine which records should be kept during the person merge.

Combine Person

Search and select two people (students, teachers, parents, non-household members, etc...)
Search for and select two people existing within Campus and merge their records based on the data provided.

Warning! This action cannot be undone. You must manually review these records to ensure the data is correct, and to remove any duplicate records that now exist. In the event that both students have data in fields where duplication is not allowed, such as an attendance record on the same date, only the record from the base person will be preserved.

Last Name*
First Name*
Gender*
Birth Date
Middle Name
SSN #
State ID

Name	Person ID	Local Staff #	Student State ID	Gender	Birth Date	%
Teste, Nate	141081	undefined		M	06/19/1985	100.0

Combine Persons

Person #1

Person ID: 141081
Local Staff #: undefined
Student State ID:
Gender: M
Birth Date: 06/19/1985
%: 100.0

Tester, Nate

Person #2

Person ID: 141081
Local Staff #: undefined
Student State ID:
Gender: M
Birth Date: 06/19/1985
%: 100.0

Teste, Nate

Image 6: Collecting Record Data

To collect data, click the **Collect Data** button (Image 6). Data for specific modules will appear for each person.



This is not a comprehensive list of all records/data that will be merged.

Combine Person

Search and select two people (students, teachers, parents, non-household members, etc...)
Search for and select two people existing within Campus and merge their records based on the data provided.

Warning! This action cannot be undone. You must manually review these records to ensure the data is correct, and to remove any duplicate records that now exist. In the event that both students have data in fields where duplication is not allowed, such as an attendance record on the same date, only the record from the base person will be preserved.

Combine Persons

Base Person	Name	Birthday	Student State ID	Grade	Local Student #	Local Staff #
#1	Tester, Nate	06/19/1985		12	63	
#2	Teste, Nate	06/19/1985		12	66	

(The base person is the person who will be kept after merging.)

Module	Person #1	Person #2
Identity	<input type="checkbox"/> Tester, Nate Suffix Gender M Birth Date 06/19/1985 SSN 123456789	<input type="checkbox"/> Teste, Nate Suffix Gender M Birth Date 06/19/1985 SSN 123456789
Enrollment	<input type="checkbox"/> 2012-13 Robbinsdale Armstrong	<input type="checkbox"/> 2012-13 Robbinsdale Armstrong
Enrollment History		
Graduation	<input type="checkbox"/> Graduation	<input type="checkbox"/> Graduation
Household	<input type="checkbox"/> Household: Page	<input type="checkbox"/> Household: Page
NIASIS		

Image 7: Duplicate Person Record Information

Once data is collected, record information will appear for each person (Image 7). Select (+) to expand each

section for information about record field values (Image 8).

Module	Person #1	Person #2
Identity	<input type="checkbox"/> Tester, Hate Suffix Gender M Birth Date 06/19/1985 SSN 123456789	<input type="checkbox"/> Teste, Hate Suffix Gender M Birth Date 06/19/1985 SSN 123456789
Enrollment	<input type="checkbox"/> 2012-13 Robbinsdale Armstrong District ROBBINSDALE Calendar Name 2012-13 Robbinsdale Armstrong Schedule Structure Main Service Type P Start Date 09/07/2012 End Date Grade 12	<input type="checkbox"/> 2012-13 Robbinsdale Armstrong District ROBBINSDALE Calendar Name 2012-13 Robbinsdale Armstrong Schedule Structure Main Service Type P Start Date 09/07/2012 End Date Grade 12
Enrollment History		
Graduation	<input type="checkbox"/> Graduation District Name ROBBINSDALE Date First Entered the 9th Grade 09/01/2009 NCLB Cohort End Year 2013 NGA Cohort End Year 2013	<input type="checkbox"/> Graduation District Name ROBBINSDALE Date First Entered the 9th Grade 09/01/2009 NCLB Cohort End Year 2013 NGA Cohort End Year 2013
Household	<input type="checkbox"/> Household: Page Address 4321 43rd Ave N Robbinsdale, MN 55422-1815 Start Date 07/01/2011 End Date	<input type="checkbox"/> Household: Page Address 4321 43rd Ave N Robbinsdale, MN 55422-1815 Start Date 07/01/2011 End Date
IASIS		

Image 8: Expanded View of Record Information

Previewing Merge Data

To preview merge data, select the the base person (the person who will remain after the merge, highlighted in yellow) and select the **Preview Merge** button (Image 9).

Once duplicate record data has been reviewed, select the base person (the person who will remain after the merge, highlighted in yellow) and click the **Preview Merge** button (Image 9).

Combine Person

Search and select two people (students, teachers, parents, non-household members, etc...)

Search for and select two people existing within Campus and merge their records based on the data provided.

Warning! This action cannot be undone. You must manually review these records to ensure the data is correct, and to remove any duplicate records that now exist. In the event that both students have data in fields where duplication is not allowed, such as an attendance record on the same date, only the record from the base person will be preserved.

Combine Persons

Base Person	Name	Birthdate	Student State ID	Grade	Local Student #	Local Staff #
<input checked="" type="radio"/> #1	Tester, Nate	06/19/1985		12	63	
<input type="radio"/> #2	Teste, Nate	06/19/1985		12	66	

(The base person is the person who will be kept after merging.)

Preview Merge >> << Switch Back to Search Option Page

Module	Person #1	Person #2
Identity	<input type="checkbox"/> Tester, Nate Suffix Gender M Birth Date 06/19/1985 SSN 123456789	<input type="checkbox"/> Teste, Nate Suffix Gender M Birth Date 06/19/1985 SSN 123456789
Enrollment	<input type="checkbox"/> 2012-13 Robbinsdale Armstrong District ROBBINSDALE Calendar Name 2012-13 Robbinsdale Armstrong Schedule Structure Main Service Type P Start Date 09/07/2012 End Date Grade 12	<input type="checkbox"/> 2012-13 Robbinsdale Armstrong District ROBBINSDALE Calendar Name 2012-13 Robbinsdale Armstrong Schedule Structure Main Service Type P Start Date 09/07/2012 End Date Grade 12
Enrollment History		
Graduation	Total Record(s): 1	Total Record(s): 1
Household	Total Record(s): 1	Total Record(s): 1
HAASIS		

Image 9: Selecting a Base Person and Preview Merge Button

Duplicate data will appear with a strike through it. Records which will remain after the merge will have their corresponding checkbox marked and data will be highlighted in yellow (Image 10).

To change which record(s) should be kept, select the record's corresponding checkbox. The new record will highlight in yellow and duplicate records will appear crossed out.

Combine Person

Search and select two people (students, teachers, parents, non-household members, etc...)

Search for and select two people existing within Campus and merge their records based on the data provided.

Warning! This action cannot be undone. You must manually review these records to ensure the data is correct, and to remove any duplicate records that now exist. In the event that both students have data in fields where duplication is not allowed, such as an attendance record on the same date, only the record from the base person will be preserved.

Combine Persons

Base Person	Name	Birthdate	Student State ID	Grade	Local Student #	Local Staff #
#1	Tester, Nate	06/19/1985		12	63	
#2	Teste, Nate	06/19/1985		12	66	

(The base person is the person who will be kept after merging.)

Module	Person #1	Person #2
Identity	<input checked="" type="checkbox"/> Tester, Nate Suffix Gender <i>M</i> Birth Date 06/19/1985 SSN 123456789	<input type="checkbox"/> Teste, Nate Suffix Gender <i>M</i> Birth Date 06/19/1985 SSN 123456789
Enrollment	<input checked="" type="checkbox"/> 2012-13 Robbinsdale Armstrong District ROBBINSDALE Calendar Name 2012-13 Robbinsdale Armstrong Schedule Structure Main Service Type P Start Date 09/07/2012 End Date Grade 12	<input type="checkbox"/> 2012-13 Robbinsdale Armstrong District ROBBINSDALE Calendar Name 2012-13 Robbinsdale Armstrong Schedule Structure Main Service Type P Start Date 09/07/2012 End Date Grade 12
Enrollment History		
Graduation	Total Record(s): 1	Total Record(s): 1
Household	Total Record(s): 1	Total Record(s): 1
HAASIS		

Image 10: Reviewing Merge Data

To view duplicate record data in report format, select the **Pre-Audit Report** button (Image 10). The Combine Person Pre-Audit Report will appear in a separate window in PDF format (Image 11).



This report does not display all data that will be kept or deleted during a person merge. Any data listed under the drop person which should be kept must be manually modified within Campus prior to merge in order for the record to no longer appear as a duplicate.

Combine Person Pre-Audit

07/17/2012 : 10:12:48 AM

The Combine Person Pre-Audit report displays the information that is currently duplicated between two people and the information under the Keep Person will be kept after the merge. Data under the Drop person will be deleted.

NOTE: This report does not display ALL data that will be kept or deleted during a person merge.

If any data listed under Drop Person must be kept user must manually modify that data within the application. The fields on the report are the fields that we are comparing to determine if two records are duplicate.

	Keep Person	Drop Person
	Tester, Nate Person ID 141028 Suffix Gender Birth Date 06/19/1985 SSN 123456789	Teste, Nate Person ID 141081 Suffix Gender Birth Date 06/19/1985 SSN 123456789
Module	Keep Person's Data	Drop Person's Data
Enrollment	2012-13 Robbinsdale Armstrong District ROBBINSDALE Schedule Structure Main Service Type P Start Date 09/07/2012 End Date Grade 12 Special Ed Status 1 Special Ed Setting 00 Special Ed Disability 00	2012-13 Robbinsdale Armstrong District ROBBINSDALE Schedule Structure Main Service Type P Start Date 09/07/2012 End Date Grade 12 Special Ed Status 1 Special Ed Setting 00 Special Ed Disability 00
Enrollment BIE		
Graduation	Graduation District Name ROBBINSDALE Date First Entered the 9th Grade 09/01/2009 NCLB Cohort End Year 2013 NGA Cohort End Year 2013	Graduation District Name ROBBINSDALE Date First Entered the 9th Grade 09/01/2009 NCLB Cohort End Year 2013 NGA Cohort End Year 2013
Relationship		
Employment		
NASIS		
POS Eligibility		
User Defined Data		
Locker Assignment		
Transportation		

Image 11: Combine Person Pre-Audit Report

Merging Two People

Once data has been reviewed and all appropriate records have been selected, select the **Merge** button (Image 12).

Combine Person

Search and select two people (students, teachers, parents, non-household members, etc...)

Search for and select two people existing within Campus and merge their records based on the data provided.

Warning! This action cannot be undone. You must manually review these records to ensure the data is correct, and to remove any duplicate records that now exist. In the event that both students have data in fields where duplication is not allowed, such as an attendance record on the same date, only the record from the base person will be preserved.

Combine Persons

Base Person	Name	Birthday	Student State ID	Grade	Local Student #	Local Staff #
#1	Tester, Nate	06/19/1985		12	63	
#2	Teste, Nate	06/19/1985		12	66	

(The base person is the person who will be kept after merging.)

Module	Person #1	Person #2
Identity	<input checked="" type="checkbox"/> Tester, Nate Suffix Gender <i>M</i> Birth Date 06/19/1985 SSN 123456789	<input type="checkbox"/> Teste, Nate Suffix Gender <i>M</i> Birth Date 06/19/1985 SSN 123456789
Enrollment	<input checked="" type="checkbox"/> 2012-13 Robbinsdale Armstrong District ROBBINSDALE Calendar Name 2012-13 Robbinsdale Armstrong Schedule Structure Main Service Type P Start Date 09/07/2012 End Date Grade 12	<input type="checkbox"/> 2012-13 Robbinsdale Armstrong District ROBBINSDALE Calendar Name 2012-13 Robbinsdale Armstrong Schedule Structure Main Service Type P Start Date 09/07/2012 End Date Grade 12
Enrollment History		
Graduation	Total Record(s): 1	Total Record(s): 1
Household	Total Record(s): 1	Total Record(s): 1
HAASIS		

Image 12: Initiating Merge

A warning message will appear, requiring confirmation of the merge (Image 13). Select the **Agree to Merge** button to initiate merge of the two people. Select **Cancel** to cancel merging of the two people (no data will be changed).

Combine Person

Search and select two people (students, teachers, parents, non-household members, etc...)

Search for and select two people existing within Campus and merge their records based on the data provided.

Warning! This action cannot be undone. You must manually review these records to ensure the data is correct, and to remove any duplicate records that now exist. In the event that both students have data in fields where duplication is not allowed, such as an attendance record on the same date, only the record from the base person will be preserved.

Combine Persons

Base Person	Name	Birthday	Student State ID	Grade	Local Student #	Local Staff #
#1	Tester, Nate	06/19/1985		12	63	
#2	Teste, Nate	06/19/1985				

(The base person is the person who will be kept)

Reset Merge << Switch Back to Search

Module

Person #1

Identity

☒ **Tester, Nate**

Surfix

Gender **M**

Birth Date **06/19/1985**

SSN **123456789**

Enrollment

☒ **2012-13 Robbinsdale**

District **ROBBINSDALE**

Calendar Name **2012-13**

Schedule Structure **Main**

Service Type **P**

Start Date **09/07/2012**

End Date

Grade **12**

Enrollment History

Graduation Total Record(s): 1

Household Total Record(s): 1

IASIS

Person #2

Identity

Teste, Nate

Surfix

Gender **M**

Birth Date **06/19/1985**

SSN **123456789**

Enrollment

☒ **2012-13 Robbinsdale**

District **ROBBINSDALE**

Calendar Name **2012-13**

Schedule Structure **Main**

Service Type **P**

Start Date **09/07/2012**

End Date

Grade **12**

Enrollment History

Graduation Total Record(s): 1

Household Total Record(s): 1

IASIS

Warning

You are going to merge these 2 people. Please review the following information.

	#1 (Base Person)	#2 (Drop Person)
Name	Tester, Nate	Teste, Nate
Gender	M	M
Birth Date	06/19/1985	06/19/1985
Enrollments	1	1

Warning: The Merging action cannot be undone.

Click "Agree to Merge" to merge data

Click "Cancel" to re-visit data.

Agree to Merge Cancel

Image 13: Final Confirmation of Merge

Once **Agree to Merge** is selected, the following will occur based on whether or not you are within a District Edition linked to a State Edition of Campus:

If connected to a State Edition of Campus: Once a merge is initiated at the district level, the same merge is initiated at the state level to ensure records match. The user who initiates the merge at the district level **MUST** exist as a person that is State Linked (at the state level and their data has been synced to the state edition) in order for state level records to merge correctly.

Once the merge is complete, a [Process Inbox](#) message will appear at both the state and district level for the user indicating whether or not the merge was successful at the state level (see Image 14).

Process Inbox

Date Range to Display **All Processes** Find Messages

Delete Selected Messages

<input type="checkbox"/>	<input type="checkbox"/>	Process	Name	Posted Date	Due Date
<input type="checkbox"/>	<input type="checkbox"/>	Combine Person Merge	Merge successfully combined in SE: Cash Eric Anderson into Dillon D Anderson	08/09/2012	
<input type="checkbox"/>	<input type="checkbox"/>	Vertical Interoperability	State Resync Requested	08/09/2012	
<input type="checkbox"/>	<input type="checkbox"/>	LEP Service Type Push Down	The State of SD has just published LEP Service Types	08/02/2012	

Image 14: Process Inbox Message Confirming Successful State Merge

If NOT connected to a State Edition of Campus: The loading screen will appear and continue to spin until the merge is complete.

IF THE MERGE FAILS: If the merge fails a message will appear with a short description of what caused the failure. If you do not understand the reason for the merge failure, please contact Infinite Campus Support.

Combine Person

Search and select two people (students, teachers, parents, non-household members, etc...)

Search for and select two people existing within Campus and merge their records based on the data provided.

Warning! This action cannot be undone. You must manually review these records to ensure the data is correct, and to remove any duplicate records that now exist. In the event that both students have data in fields where duplication is not allowed, such as an attendance record on the same date, only the record from the base person will be preserved.

Combine Persons

Base Person	Name	Birthday	Student State ID	Grade	Local Student #	Local Staff #
#1	Tester, Nate	06/19/1985		12	83	
#2	Teste, Nate	06/19/1985		12	66	

(The base person is the person who will be kept after merging.)

<< Switch Back to Search Option Page

Success

✓ Merge complete! The following people combined:
Nate Teste 141082 and Nate Teste 141028 became Nate Teste 141028

Ok

Module

Person #

Identity

☐ Tester, Nate
Suffix
Gender M
Birth Date 06/19/1985
SSN 123456789

Enrollment

☐ 2012-13 Robbinsc

Enrollment History

Graduation

☐ Graduation

Household

☐ Household: Page
☐ Household: Page
☐ Household: Page

NA SIS

Image 15: Confirmation of a Successful Merge

Once the merge is complete, a popup message will appear indicating a successful merge (Image 15).

Reviewing Post-Merge Data

Once two people have been merged, users can then run the Post Audit Report to validate data now linked to the person that was kept.

Combine Person

Search and select two people (students, teachers, parents, non-household members, etc...)

Search for and select two people existing within Campus and merge their records based on the data provided.

Warning! This action cannot be undone. You must manually review these records to ensure the data is correct, and to remove any duplicate records that now exist. In the event that both students have data in fields where duplication is not allowed, such as an attendance record on the same date, only the record from the base person will be preserved.

Combine Persons

Base Person	Name	Birthday	Student State ID	Grade	Local Student #	Local Staff #
#1	Tester, Nate	06/19/1985		12	63	
#2	Teste, Nate	06/19/1985		12	66	

(The base person is the person who will be kept after merging.)

[<< Switch Back to Search Option Page](#)
[Post-Audit Report](#)

Module	Person #1	Person #2
Identity	<input type="checkbox"/> Tester, Nate Suffix Gender: M Birth Date: 06/19/1985 SSN: 123456789	
Enrollment	<input type="checkbox"/> 2012-13 Robbinsdale Armstrong	
Enrollment History		
Graduation	<input type="checkbox"/> Graduation	
Household	<input type="checkbox"/> Household: Page <input type="checkbox"/> Household: Page <input type="checkbox"/> Household: Page	
NASIS		

Image 16: Generating the Post Audit Report

To generate the Post Audit Report, click the **Post Audit Report** button (Image 15). The report will appear in a separate window in PDF format (Image 17).



This is not a comprehensive list of ALL data changes which occurred when the two people were merged.

Combine Person Post-Audit		
07/17/2012 : 02:02:40 PM		
Keep Person		
Tester, Nate Person ID 141028 Suffix Gender Birth Date 06/19/1985 SSN 123456789		
Module	Keep Person's Data	Drop Person's Data
Enrollment	2012-13 Robbinsdale Armstrong District ROBBINSDALE Schedule Structure Main Service Type P Start Date 09/07/2012 End Date Grade 12 Special Ed Status 1 Special Ed Setting 00 Special Ed Disability 00	
Enrollment BIE		
Graduation	Graduation District Name ROBBINSDALE Date First Entered the 9th Grade 09/01/2009 NCLB Cohort End Year 2013 NGA Cohort End Year 2013	
Household	Household: Page Address 4321 43rd Ave N Robbinsdale, MN 55422-1815 Start Date 07/01/2011 End Date Household: Page Address 4321 43rd Ave N Robbinsdale, MN 55422-1815 Start Date 07/01/2011 End Date Household: Page Address 4321 43rd Ave N Robbinsdale, MN 55422-1815 Start Date 07/01/2011 End Date	

Image 17: Post Audit Report

The Post Audit Report displays a summary of information kept and merged into the keep person's records. Depending on which records were selected to keep on the Combine Person editor (indicated by selecting the checkbox and having the data highlighted), kept information can appear under the Drop Person's Data column indicating which records from the drop person were kept and merged into the keep person.

Modules and Fields Shown for Duplicate Record Analysis

The following table describes all potential fields displayed within the Combine Person tool and in the Post and Pre Audit Reports.



This is NOT a comprehensive list of ALL fields looked at and/or affected by a person merge within the Combine Person tool. This list describes all fields which will display within the Combine Person tool for describing duplicate record information.

The **Action** column indicates the action occurring during a person merge.

- "Merge" means the dropped person's records are merged with the kept person's records.
- "Combine" means the dropped person's records are combined into the kept person's records.

Table	Field(s)	Action
Employment	Start Date End Date	Merge
Enrollment	Start Date End Date Grade District Calendar Schedule Structure Service Type	Merge
Fee Assignment	Fee Name Fee Type Due Date Amount Payment Amount Course Name Calendar ID Fee ID Course ID	Merge
Graduation	District Date First Entered the 9th Grade NCLB Cohort End Year NGA Cohort End Year	Combine
Household Member	Household Name Address Household ID Start Date End Date	Merge

Identity	First Name Middle Name Last Name	Keep both records
NASIS	Tribal Code Certification Date Resident Agency Native Language Date of Certification ISEP Documentation on file ISEP Eligibility Certified By Navajo Chapter Home Agency	Merge
POS Account Access	Number Balance Active Transactions Person ID	Merge
POS Eligibility	Eligibility Type End Year Start Date End Date	Merge
POS Identification	Identification ID Type	Merge
Relationship	Person Name Guardian Start Date End Date	Merge